

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 13, 2001

REGISTRATION NO.: 24031

BOOK: 85

PAGE: 279

BONDS ISSUED BY: Brentwood School District

AMOUNT OF ISSUE: \$6,000,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 15, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: School improvement, repair, renovation, furnishing, accessibility, and extension of buildings and related facilities; and paying the cost of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 95,000.00	03/01/2003
4.000%	115,000.00	03/01/2004
4.000%	130,000.00	03/01/2005
4.000%	150,000.00	03/01/2006
4.000%	165,000.00	03/01/2007
4.050%	190,000.00	03/01/2008
4.200%	210,000.00	03/01/2009
4.300%	235,000.00	03/01/2010
4.375%	260,000.00	03/01/2011
4.500%	285,000.00	03/01/2012
	315,000.00	03/01/2013 *
	345,000.00	03/01/2014 *
5.375%	660,000.00	03/01/2014
	380,000.00	03/01/2015 *
	415,000.00	03/01/2016 *
4.850%	795,000.00	03/01/2016
4.875%	455,000.00	03/01/2017
	495,000.00	03/01/2018 *
	540,000.00	03/01/2019 *
5.000%	1,035,000.00	03/01/2019
	585,000.00	03/01/2020 *
	635,000.00	03/01/2021 *
5.000%	1,220,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing March 1, 2010 through March 1, 2012 and March 1, 2016 and thereafter may be called on and after March 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$5,945,396.35

INTEREST RATE: 4.9615%

ASSESSED VALUATION: \$205,212,399

INDEBTEDNESS: (Including this issue) \$6,000,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...1,576; No...792

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable